



Dawson Gold Corporation (“Dawson” or the “Company”) is a publicly traded (TSX-V: DYU), mineral exploration company, focused on the exploration and development of precious/base metals properties located in Yukon. The Company is based in Vancouver, and is supported by an aggressive [management team](#) with strong ties to the Yukon.

Dawson’s cornerstone asset is the Toro Gold Property located in the southern end of the White Gold District, in the Dawson Range. The Toro Gold Project covers over 310 contiguous claims (6,474 hectares) of prospective ground. Dawson has an option to earn a 100% interest in the Toro Gold Property from Northern Freegold Resources Ltd.

The Dawson Belt has been described by Eric Coffin, editor of HRA Advisories, as a “classic area play”, possibly the first since Voisey’s Bay. Dawson management agrees with this, noting that seven major discoveries have been made within 55 km of the Toro Property and more are expected. Recent staking in the area has almost exhausted available land and there has been, and will continue to be a tremendous amount investment in exploration in the District.

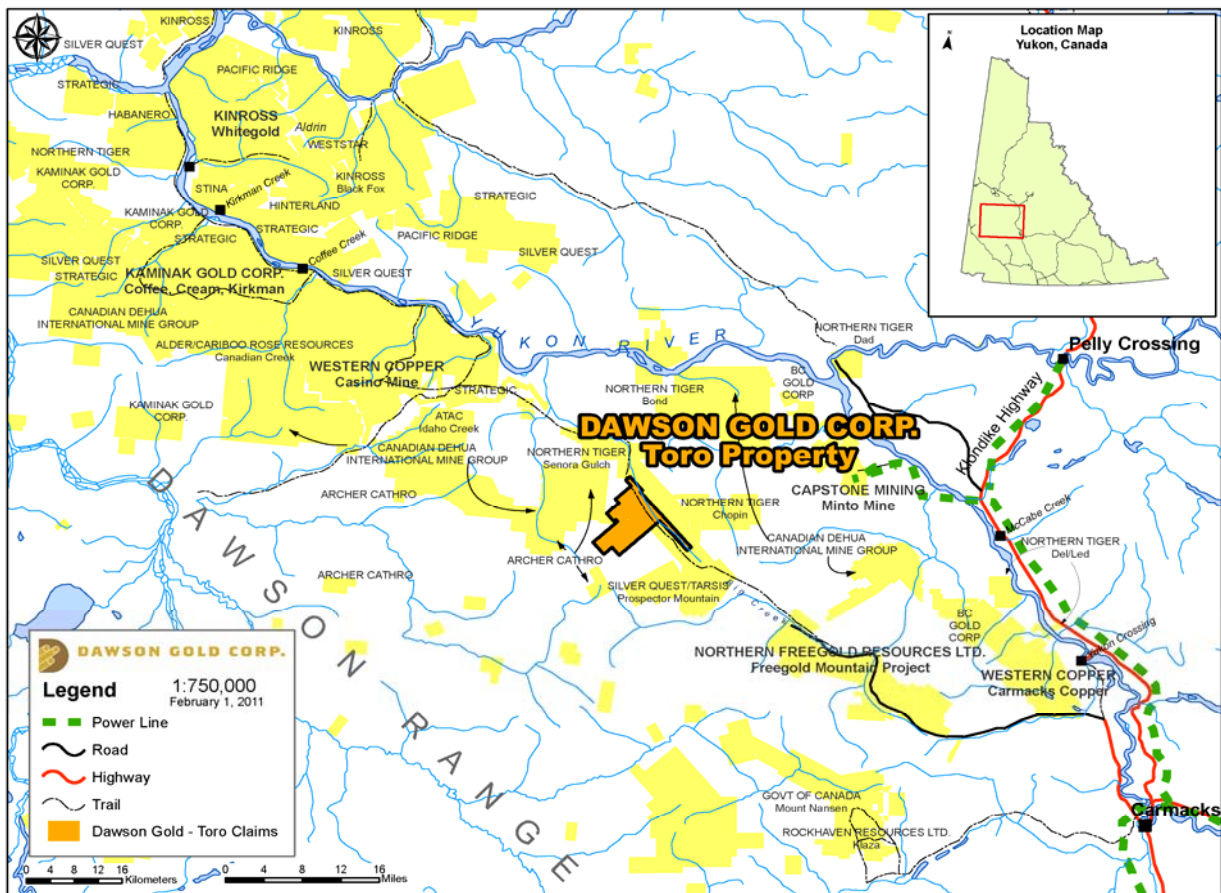
Historic exploration work on the Toro Property primarily focused on copper-molybdenum porphyry targets. Previous drilling campaigns in “Main Zone” returned multiple structurally controlled intervals of anomalous gold and silver and historic geochemical work at the Ridge Zone successfully delineated three discreet zones of highly anomalous gold-in-soil with values up to 1,020 ppb Au. The Ridge Zone is immediately upslope from a placer gold operation on Wham Creek. The historic data, combined with the results of 2010 program demonstrate the validity and opportunity of a White Gold District target similar to Kaminak’s Coffee Project and the White Gold Project (formerly Underworld).

Results from Dawson’s 2010 exploration work program include:

- Anomalous gold values returned in seven of eight diamond drill holes in 1,516 metres of drilling and 1,033 core samples.
- Drill core assay intervals returned results of **up to 1m of 2.73g/t Au** and wide intervals of mineralization of **up to 91.5m of 0.33 g/t Au**.
- Over 22 line kilometres of deep penetration Induced Polarity geophysical surveys (covering ~4.5 km²) over three distinct grids.
- Identification of multiple mineralization targets on Property including gold-copper porphyry type mineralization and vein/intrusion related mineralization.
- Seven soil zones covered by six grids and two contour soil lines of geochemical soil grid surveys (total 549 samples) expanding on and infilling between historic geochemical data.
- **Two newly identified large gold-in-soils anomaly zones** defined by values ranging **from 25 ppb up to 540 ppb Au**, Zone 6 (>100 ppb Au of ~600 m by 300 m) and Zone 4 (>25 ppb Au of ~150 m by 200 m).

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**The 2010 Toro Project work program was conducted under the supervision of Dawson Gold President Michael Collins, P.Geo., a qualified person under NI 43-101, who has read and approved the content of this information package*



Drilling in 2010 identified, for the first time, a polymictic hydrothermal breccia hosted within the Cretaceous Coffee Creek intrusive (the same intrusive which hosts Kaminak's Coffee deposit to the north of the Toro property) in the Ridge Zone of the Toro Property. This breccia zone is silicified and strongly mineralized with sulphides. Highly anomalous gold values within the breccia and adjacent Coffee Creek intrusive demonstrate a direct relationship with gold mineralization, and this unit represents a primary exploration focus for the Toro Project. The Company intends to define the orientation and extent of the breccia unit with an aggressive 2011 drilling campaign as well as test similar geological structures identified within the property. Currently, the 2011 Phase II exploration program is expected to include extensive geochemical sampling within and around the historic and 2010 Ridge Zone gold-in-soils anomalies, access construction and trenching of the Ridge Zone as well as 3,000m of diamond drilling focused on the Ridge Zone.

The Company is also reviewing additional acquisition targets through their extensive network of international contacts.

<p>Directors: John Anderson, Chairman Simon Anderson, CA, CFO Paul D. Gray, P.Geo., Director and CEO Michael Collins, P.Geo., Director and President Bijay Ram Singh, Director Jim Coyne, B.A., Director</p>	<p>Share Structure: Authorized Capital: Unlimited Issued Capital: 33,919,782 Stock Options: 3,310,000 Outstanding Warrants: 20,565,809 Fully Diluted Capital: 57,795,591</p>
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